



## ENRICHING THE QUALITY OF LIFE IN SHELBY COUNTY

### ADVISORY COMMITTEE

Howard Griffith, Chairman  
Vivian Overall, Vice Chair  
Leon Mooneyhan, Treasurer  
Belinda Nichols, Secretary

Jason Adkins  
Leonard Ballard  
Katie Berkley  
Julie Hammond  
Pat Hargadon  
Bobby Hudson  
Blake Lawyer  
Dee Maynard  
Mari Mujica  
Val Owens  
Leslie Potter  
Walt Reichert  
Lee Shannon  
Larry Sykes, Jr.  
Jennifer Tinsley  
Jason Underwood  
Ross Webb

### WHO WE ARE

The Shelby County Community Foundation is dedicated to enriching the quality of life for all the citizens of Shelby County by serving the charitable interests of donors who have established charitable funds as a part of a permanent, collective, philanthropic resource for the current and culture needs of the Shelby County community.

SCCF was organized in 1995 to provide the services of a community foundation to local residents and to begin building a collective charitable endowment for Shelby County. This endowment fund supports local organizations annually through a competitive grant making program. In 2022, the Foundation granted \$188,500 to 12 local nonprofit organizations.

The Shelby County Community Foundation is an affiliate foundation of the Community Foundation of Louisville, a tax-exempt public charity that administers charitable funds created by individual, businesses and organizations for the betterment of their communities.

### WHAT WE OFFER

#### Personalized Service

We help donors establish charitable funds that support the causes and organizations they care about through a wide variety of gifts and giving strategies to maximize the impact of their giving.

#### Experience

When donors work with us, they have access to a team of professionals who will administer the fund in the most effective way possible to honor the donor's intent. We partner with our donors' professional advisors to help provide deep expertise in philanthropic giving to develop highly efficient giving approaches for their clients.

#### Knowledge

We help our donors learn more about local programs, organizations, and community need.

#### Legacy

Our donors become an important part of the future of their community. Through a fund, donors can support their interests to meet the current and future needs of their community and beyond.

# A Donor & Professional Advisor Resource



Howard Griffith  
Advisory Committee Chair



Kate Biagi-Rickert  
Director of Stewardship

## Let Us Help You

**Organize and streamline giving.** Our charitable checking fund will help simplify giving and maximize tax savings. Donors can make gifts to a fund and received a tax deduction immediately and enjoy the freedom and flexibility of making distributions to their favorite charities whenever they wish.

**Preserve and grow charitable gifts.** Donors can create and build an endowment fund that will support their favorite nonprofit organizations or charitable interests — in their name — forever.

**Honor the lives and interests of loved ones.** Our services have proven to be helpful to donors who want to establish a scholarship fund or lasting memorial for a loved one or colleague to benefit the nonprofit organizations they supported during their lifetime.

**Plan a future gift to create a personal legacy.** A planned gift through a will, bequest or a life-income gift can ensure a brighter future for the community or a donors favorite charities. We can help donors record their personal wishes to support the causes they care about after their lifetime.

### SITUATIONS WHERE WE CAN HELP:

- Year-End Giving Under Time Constraints
- Estate Preservations Using Charitable Giving Tactics
- Giving of Unusual Assets
- Sale of Business — Charitable Tax-Saving Options
- Structuring Life Income Gifts
- Charitable Giving Strategies for Maximum Impact

### TYPES OF ASSETS WE ACCEPT:

- Cash
- Stocks
- Bonds
- Bequest
- Real Estate
- Life Insurance
- Retirement Assets

## Would you like to know more about the Oldham County Community Foundation?

Howard Griffith, Advisory Committee Chair | 502.257.1460 | [jhgriffith66@gmail.com](mailto:jhgriffith66@gmail.com)

Kate Biagi-Rickert, Director of Stewardship | 502.855.6942 | [katebr@cflouisville.org](mailto:katebr@cflouisville.org)

The Oldham County Community Foundaiton is an affiliate of

