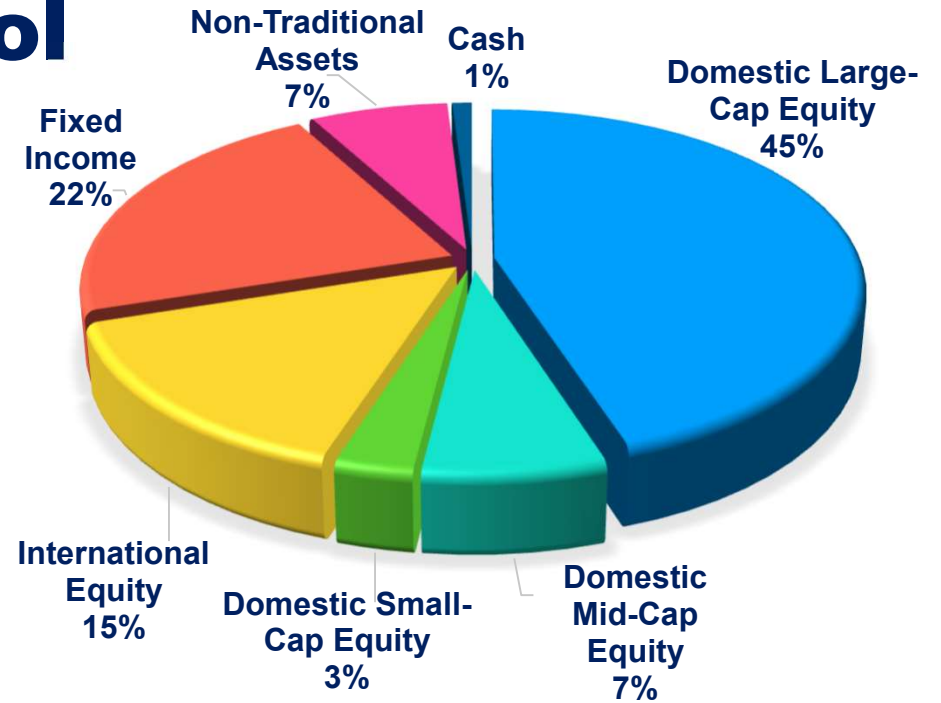


Commonwealth Pool

This pool is designed to generate growth in long-term returns by investing in a diversified portfolio of equities, fixed income, and non-traditional assets. It employs a combination of active and passive investment management styles that are structured to maintain the purchasing power of principal and support grants from donor funds.



As of March 31, 2024

Annualized Periods Ending December 31, 2023

	QTR	Year Ended 12/31/2023	3 Yr.	5 Yr.	7 Yr.	10 Yr.
Commonwealth Pool	6.9%	13.4%	3.7%	9.1%	7.9%	6.7%
Benchmark Index *	6.1%	18.3%	4.2%	10.0%	8.7%	7.7%

Peer percentile rankings were not provided by Stock Yards Bank.

Total Pool Balance: \$3,075,123

Donor Funds in the Pool: 5



*56.0% Wilshire 5000 Index, 14.0% MSCI ACWI ex-U.S. Index, 28.0% BBG Barc Agg Bond Index, 2.0% 90-Day U.S. Treasury Bill