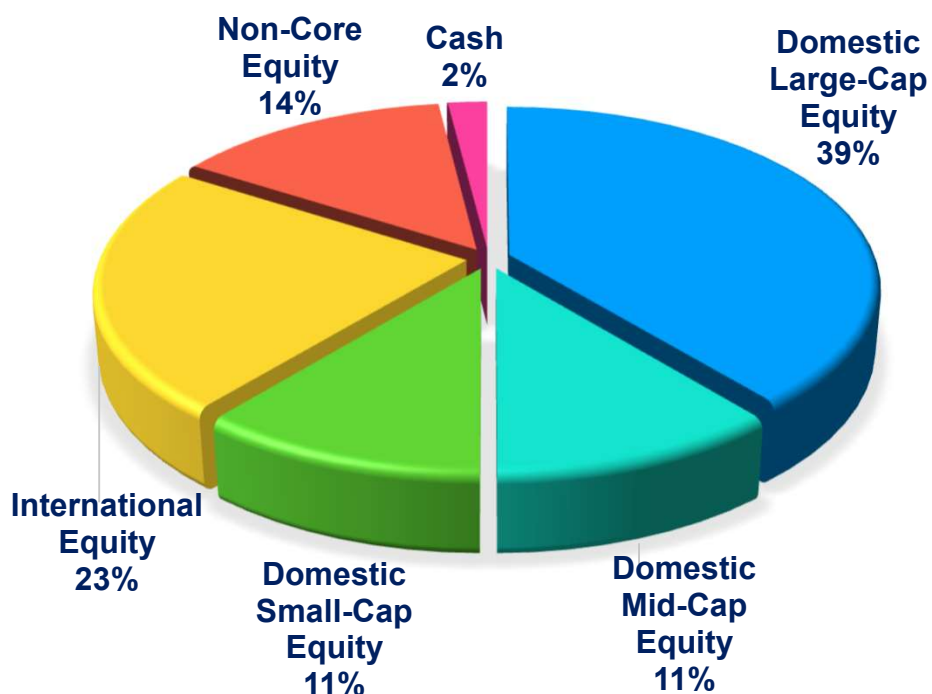


Equity Pool

This pool invests in a diversified mix of equity investments. The pool will also consider alternative investments when appropriate.

This pool's total allocation to equities can result in greater short-term volatility than the Foundation's other pools.



As of March 31, 2024

Annualized Periods Ending December 31, 2023

	QTR	Year Ended 12/31/2023	3 Yr.	5 Yr.	7 Yr.	10 Yr.
Equity Pool	7.0%	20.2%	4.7%	11.1%	9.2%	8.1%
Benchmark Index *	8.3%	22.7%	6.7%	12.7%	10.7%	9.2%
Peer Group Percentile Rank **		41st	43rd	45th	47th	33rd

Total Pool Balance: \$15,509,047

Donor Funds in the Pool: 50

*61% Wilshire 5000 Total Market, 23% MSCI ACWI ex-US, 14% MSCI ACWI (Net), and 2% 90 Day T-Bills

**The Peer Group data is provided by Investment Metrics. The specific Peer Group utilized for all time periods is Investment Metrics Global Equity Style Mutual Funds. The smaller the indicated percentile, the higher the relative ranking within the Peer Group. Peer rankings are not being presented for the quarter.

