

You Can Make Your Charitable Investments as Impactful as Your Grantmaking

Invest Louisville is an opportunity to think differently about how your charitable assets are invested.

Imagine if these investments could create both social and economic good for Louisville and a financial return. That is what Invest Louisville aims to do.

Assets contributed to Invest Louisville can be invested in a number of ways such as loans, debt guarantees, lines of credit, and equity. The Community Foundation's newest investment offering will move capital into parts of our city that have experienced decades of disinvestment – particularly in the areas of affordable and accessible housing, entrepreneurship, and land development.

What We Have

The Community Foundation of Louisville holds nearly \$800 million in philanthropic assets today. Collectively, local foundations manage over \$5 billion in charitable assets. Yet most of these assets are not invested with local impact as a primary goal.

Too many of Louisville's entrepreneurs, organizations, and businesses struggle to access investment capital.

What Could Be

Louisville is worth investing in, and we know where the capital is needed.

Years of research have revealed consistent capital development gaps that keep more equitable and impactful investments from happening – particularly in housing, entrepreneurship, and land development.

Our entire city is worth investment, and together, we can invest in a Louisville where everyone prospers.

Why Invest?

Impact

Invest Louisville can unlock millions of additional investment capital for our city, creating more affordable and accessible housing, entrepreneurship, and land development.



Competitiveness

Louisville's peer cities are busy deploying impact investments leading to significant growth. This is our chance to match and exceed our peers with an innovative, effective local investment resource.

Uniqueness

The Foundation plays a distinct role as a financial institution with a social mission. Our flexible capital can fill gaps for community partners that other more regulated financial institutions cannot.

How to Participate

-  Allocate a portion of an existing fund
-  Open a new fund with the Foundation

Invest Louisville Terms <i>Management and Support Fees Apply</i>	
Minimum Investment	\$25,000
Minimum Commitment Period	7 Years
Target Return	1% - 3% (Net)

Impact

Through Invest Louisville, your charitable investments can be as impactful as your grantmaking by bringing transformative capital to a range of high-impact local investment opportunities such as:



Addressing Louisville's critical need for affordable and accessible housing



Growing local businesses so they can employ more Louisvillians



Accelerating equitable access to capital



Transforming abandoned and underused real estate and land assets into community-serving facilities and properties

Contact Our Team

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